

3.0 RELIANCE ON OTHER EXPERTS

This Technical Report was prepared for Geovic Mining Corp. (“Company”) by the independent consulting firm of Pincock, Allen & Holt (“Consultant”) to report results of the Final Feasibility Study performed on its activities through its majority-owned subsidiary Geovic Cameroon S.A. for the Nkamouna Cobalt-Nickel Project in southeastern Cameroon. This TR reports a new mineral reserve for the Nkamouna Project. This report is based in part on information prepared by other parties. PAH has relied primarily on information provided as part of the following report:

Final Feasibility Study Report, Nkamouna Cobalt-Nickel Project, Cameroon, Africa, dated November 2007, prepared by Washington Group International, Denver, Colorado USA.

PAH believes that this information is reliable for use in this report.

PAH has not conducted land and mineral rights legal title evaluations and has relied on information provided by Geovic pertaining to property ownership, which PAH believes is reliable. PAH has not conducted detailed permitting evaluations required by the Republic of Cameroon Mining and Environmental Laws, for which PAH has only relied on public reports, opinions, verbal assessments, third party reports, and confirmations by Geovic personnel who are experienced professionals, which PAH believes to be accurate.